

Applicant Name: \_\_\_\_\_

NAIC No.: \_\_\_\_\_  
FEIN: \_\_\_\_\_

**Uniform Certificate of Authority Application  
CERTIFICATE OF DEPOSIT**

I, Jim Riesberg, \_\_\_\_\_, \_\_\_\_\_  
Name Title  
**Commissioner of Insurance**

for the State of Colorado, hereby certify that

**American Health & Life Insurance Company**

has on deposit through this office securities having par value of \$6,365,000 and a market value of

\$6,291,934 held on December 31, 2011  
Date

**NOT** for the benefit of all Policyholders in accordance with the laws of this state.

A listing of said securities is attached and made part of this Certificate. \*\*

In witness whereof, I have hereunto set my hand and affixed the official seal of my office in

Denver, Colorado  
City, State

this 18th day of January, 2012.



Jim Riesberg

Signature

\* Any state relying upon this deposit must notify the State completing this Certificate prior to granting the insurer a Certificate of Authority. This Certificate does not guarantee the deposit balance subsequent to the aforementioned date as a result of the release of securities as authorized by this State.

\*\* Listing should include a detailed description, including CUSIP number (if available), par value, and/or amortized value and/or market value for each security listed based on the information maintained by this state.

Applicant Name: \_\_\_\_\_

AIC No.: \_\_\_\_\_

FEIN: \_\_\_\_\_

<u>ORG NAME</u>	<u>NAIC #</u>	<u>Reason</u>	<u>Deposit Type</u>	<u>Cusip</u>	<u>Rate</u>	<u>Maturity</u>	<u>Par Value</u>	<u>Market Value</u>
American Health and Life Insurance Company	60518	OPTRSRV	TNOTE	912828LM0	1.375	9/15/2012	\$4,149,000	\$4,185,470
		OPTRSRV	TNOTE	912828RL6	.50	10/15/2014	\$50,000	\$50,207
		OPTRSRV	TNOTE	912828LH1	1.750	8/15/2012	\$1,166,000	\$1,177,847
		OPTRSRV	BOND	36962GX66	.539	8/07/2018	\$1,000,000	\$878,410
							<b>\$6,365,000</b>	<b>\$6,291,934</b>